# **Employment Trends in Oregon: What to Know and Where to Find Information**

Oregon Commission for the Blind August 27<sup>th</sup>, 2025



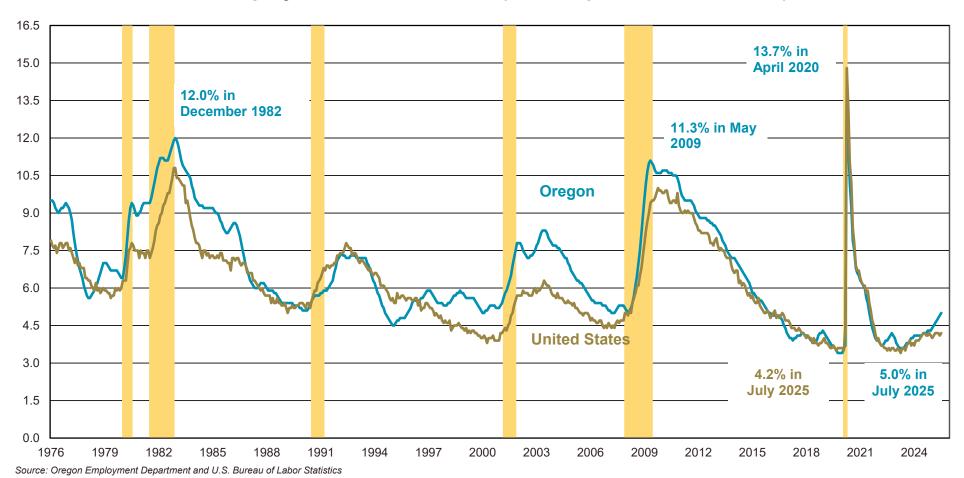
## UNEMPLOYMENT

Local Area Unemployment Statistics (LAUS) and Current Population Survey (CPS)



## Oregon's unemployment rate was 5.0% in July.

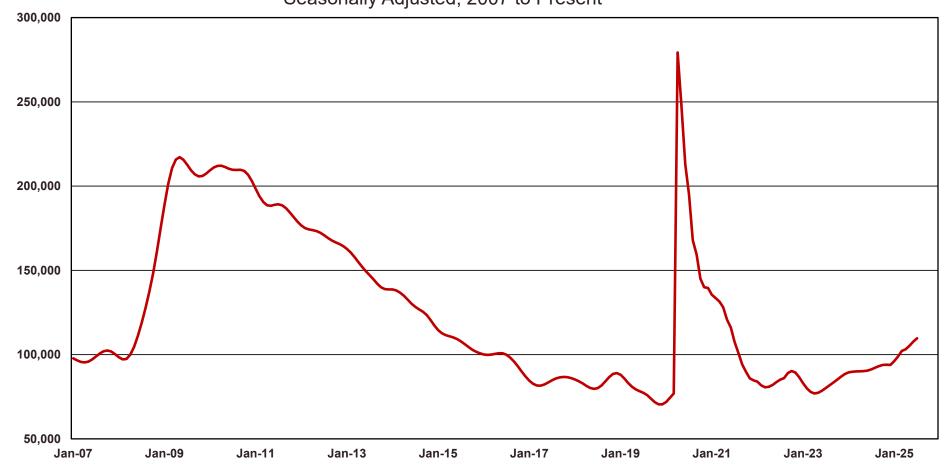
## Oregon's Unemployment Rate Was 5.0% in July 2025 Unemployed % of Labor Force (Bars Represent Recessions)



## The number of unemployed Oregonians increased by 2,000 in July.

#### **Unemployed Persons, Oregon Statewide**

Seasonally Adjusted, 2007 to Present



## Seasonally Adjusted Unemployment:

#### **Pre-COVID Low**

Nov 2019: 70,500

### **Highest**

April 2020: 279,300

#### Current

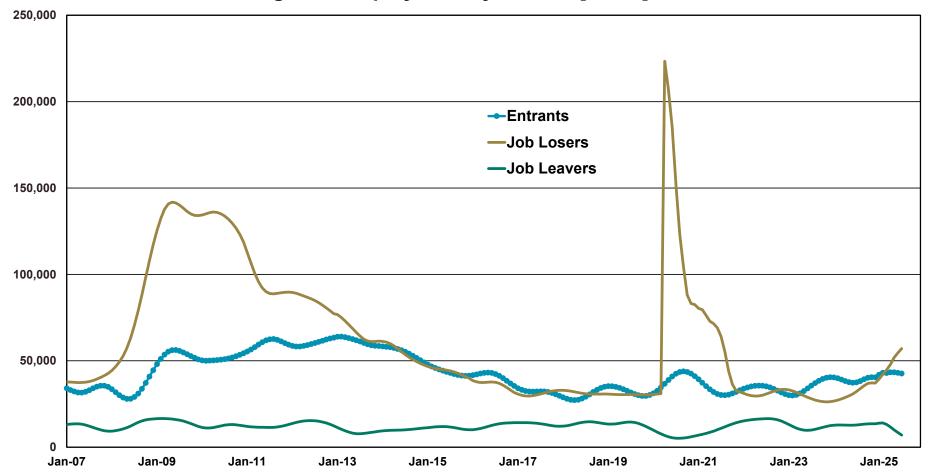
July 2025: 109,700

Source: Oregon Employment Department, Local Area Unemployment Statistics



## Why are Oregonians unemployed?





New or returning to the workforce 42,700 (40%)

**Lost job** 57,100 (53%)

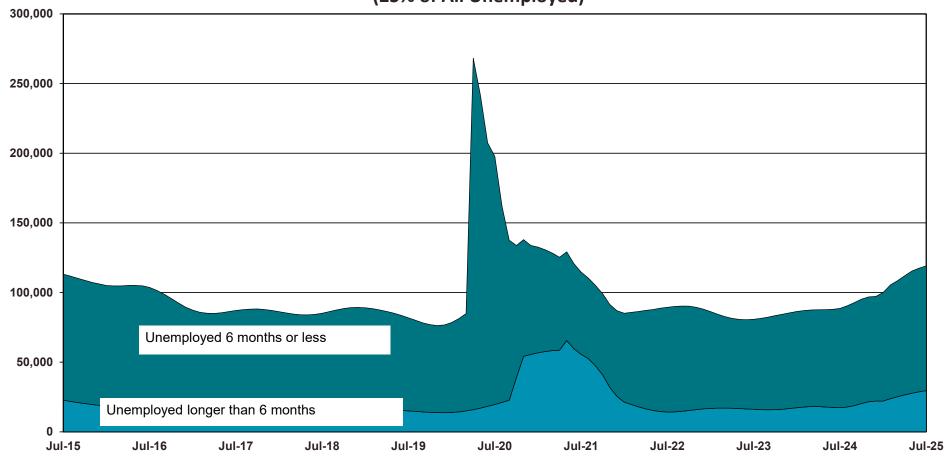
Left job voluntarily 7,000 (7%)

Source: Oregon Employment Department, Current Population Survey



#### One of four unemployed Oregonians have been out of work for at least six months.





Source: Oregon Employment Department, Local Area Unemployment Statistics

## Definition of unemployed

To be counted as unemployed (in the regularly used definition), an individual must be age 16 or older, not on active duty in the military, not in an institution, and:

- Not employed
- Available for work
- Making specific efforts to find employment within the last four weeks.

Note: Whether or not an individual has applied for, is receiving, or has ever received unemployment insurance benefits is not a factor in the statistical definition of being unemployed.

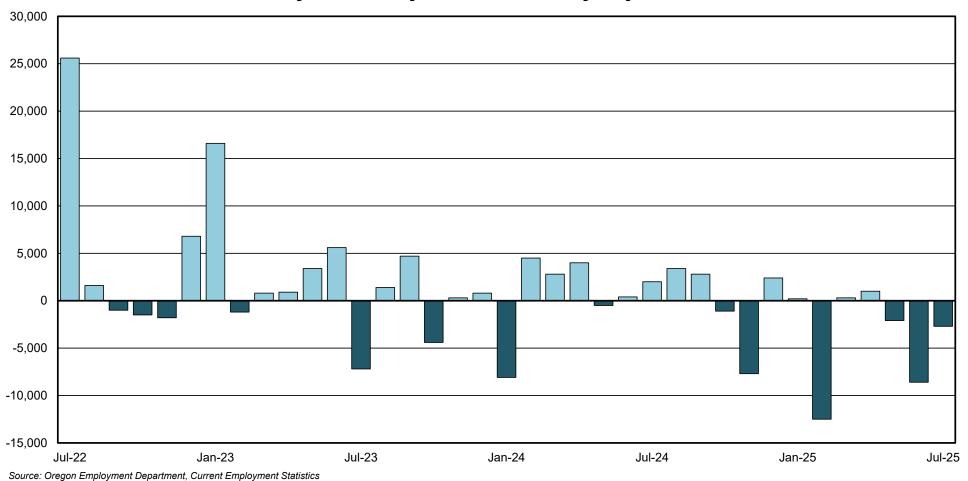


## **JOB CHANGE BY INDUSTRY**



## Employers dropped 2,700 jobs from nonfarm payrolls jobs in July.

#### Oregon's Monthly Job Change July 2022 - July 2025, Seasonally Adjusted



## Average monthly nonfarm employment changes:

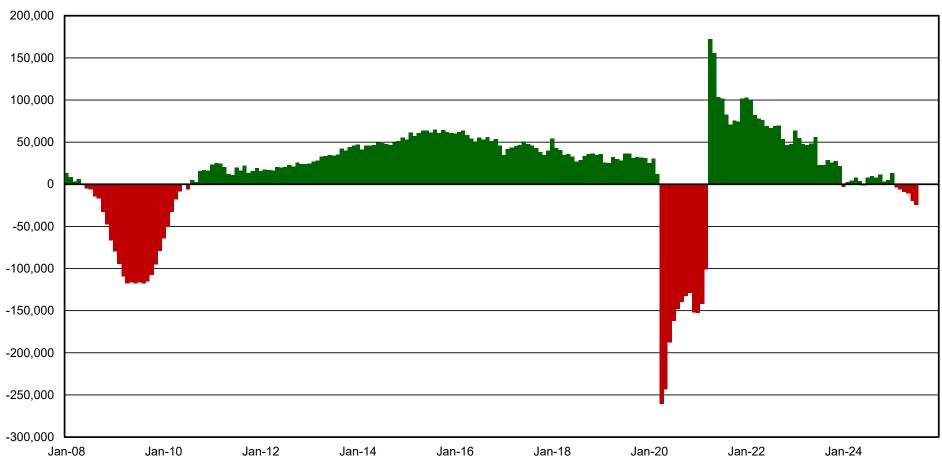
<u>2019</u> +2,600 jobs **2020** -12,700 jobs 2021 +8,500 jobs **2022** +4,000 jobs **2023** +1,800 jobs **2024** +400 jobs 2025 (Jan-Jul) -3,500 jobs



## Employment dropped 24,600 (-1.2%) jobs from July 2024 to July 2025.

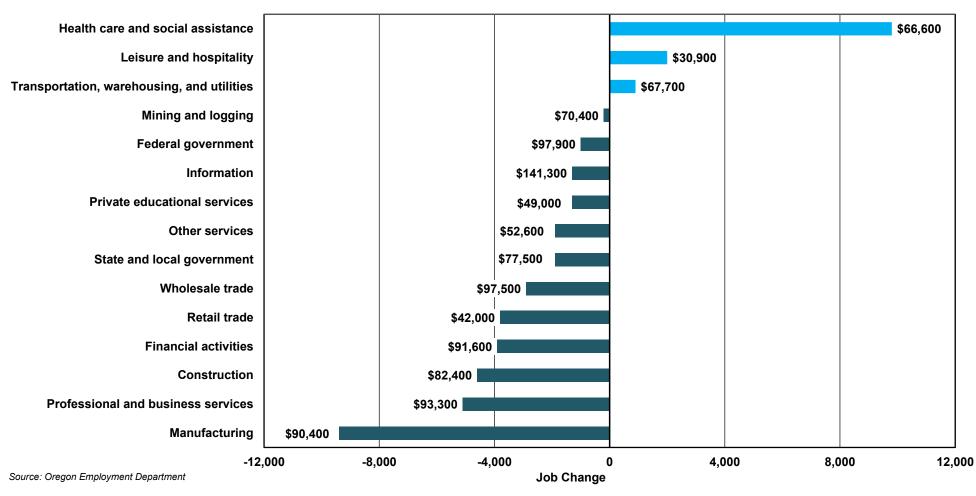
#### **Oregon's Year-Over-Year Job Growth/Decline**

Seasonally Adjusted



#### Oregon's job gains have been concentrated in health care and social assistance.

## Oregon Job Change and Average Pay by Industry July 2024 - July 2025 Job Change, 2024 Average Pay

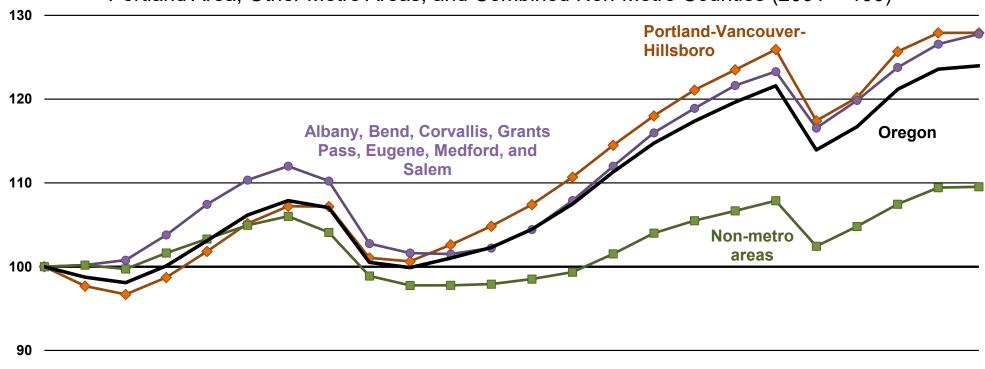


**2024 All-Industry Average = \$71,300** 

## Employment gains slowed in 2024.

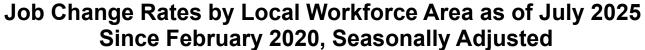
#### **Employment Levels Relative to 2001**

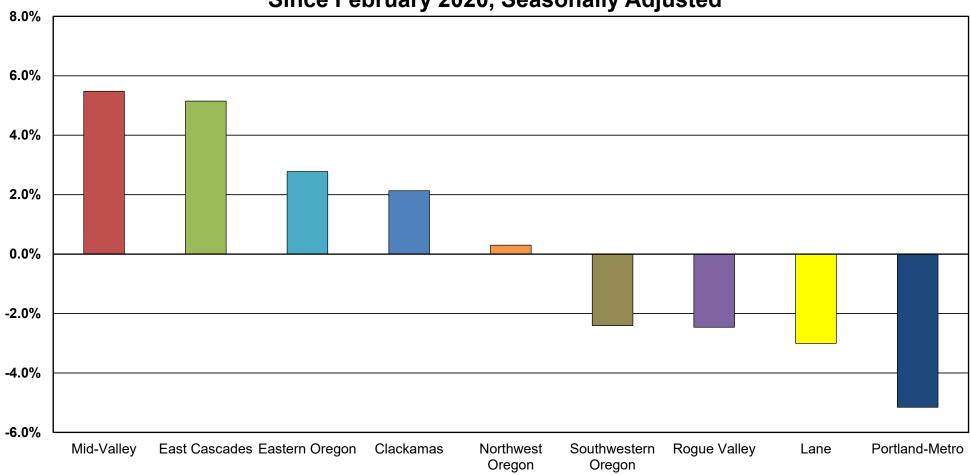
Portland Area, Other Metro Areas, and Combined Non-Metro Counties (2001 = 100)



2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Source: Oregon Employment Department, Current Employment Statistics

## Five of nine workforce areas have more jobs now than in February 2020.



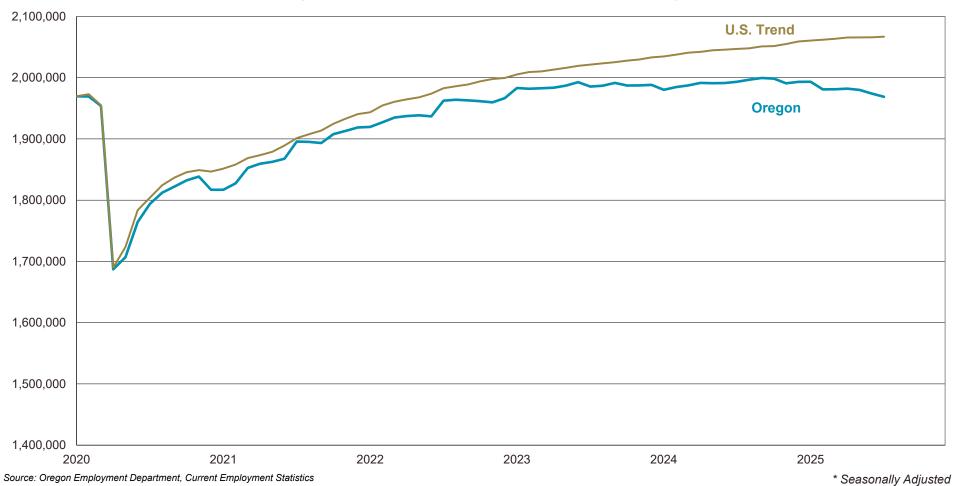


Source: Oregon Employment Department, Current Employment Statistics

## Oregon no longer has as many jobs as before the pandemic recession

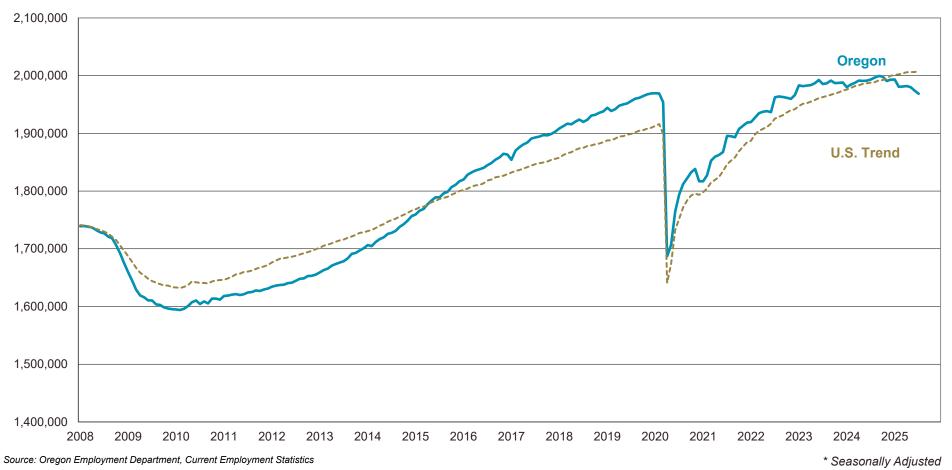
Oregon and U.S. Employment Trends\*

January 2020 to Current: U.S. Trend Indexed to January 2020



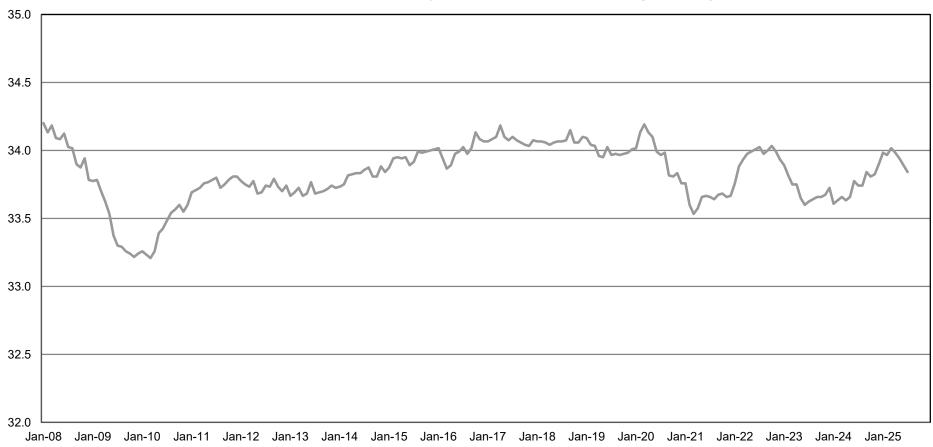
## Oregon gained fewer jobs in the last recession

Oregon and U.S. Employment Trends\*
December 2007 to Current:
U.S. Trend Indexed to December 2007



#### Private-sector employees worked an average of 33.8 hours over the past year.

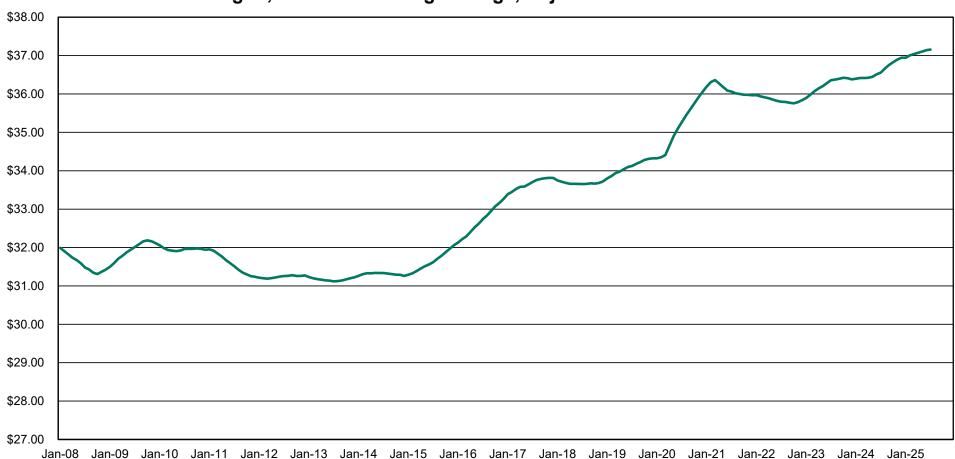
#### Weekly Hours per Worker, Oregon Private Nonfarm Employment, 12-Month Moving Average



Source: Oregon Employment Department, Current Employment Statistics

## Real average wages for private nonfarm jobs have risen in recent months.

## Average Hourly Earnings Oregon, 12-Month Moving Average, Adjusted for Inflation



Source: Oregon Employment Department and Bureau of Labor Statistics. The inflation adjustment is calculated using the U.S. CPI-U.

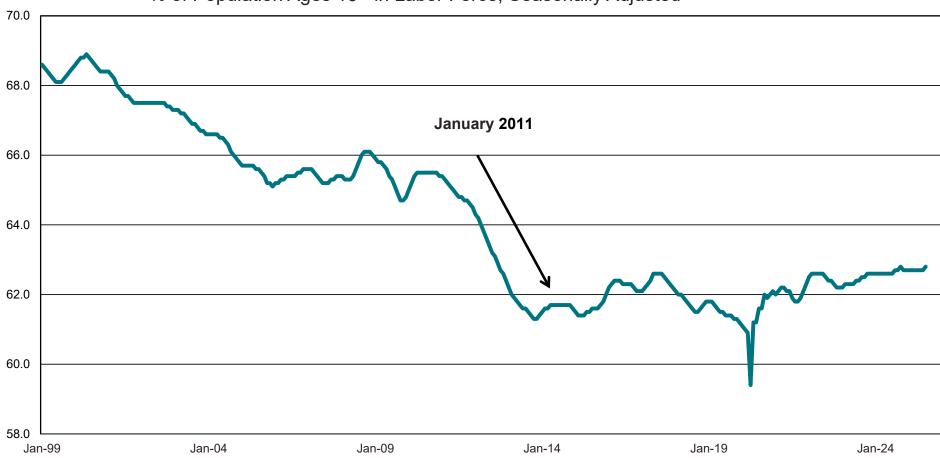
## **LABOR FORCE PARTICIPATION**



## Oregon's labor force participation rate was 62.8% in July.

#### **Oregon's Labor Force Participation Rate**

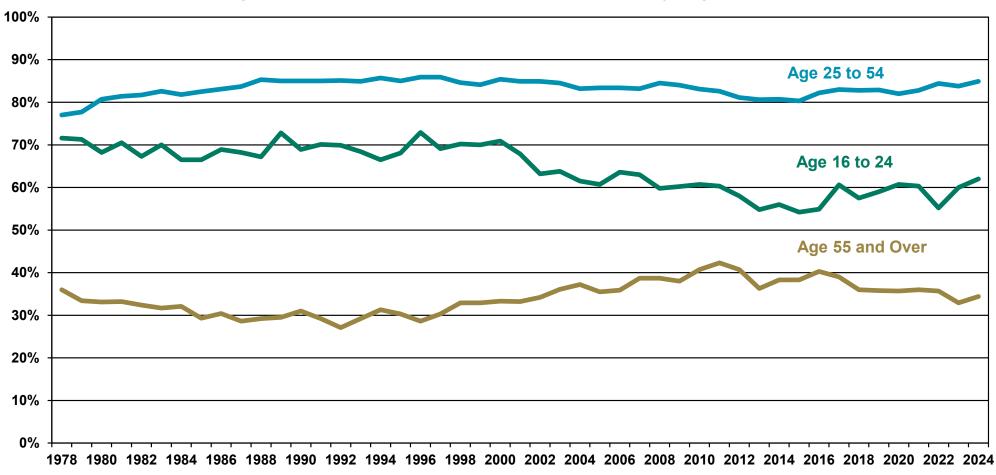
% of Population Ages 16+ in Labor Force, Seasonally Adjusted

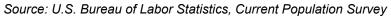


Source: Oregon Employment Department, Local Area Unemployment Statistics

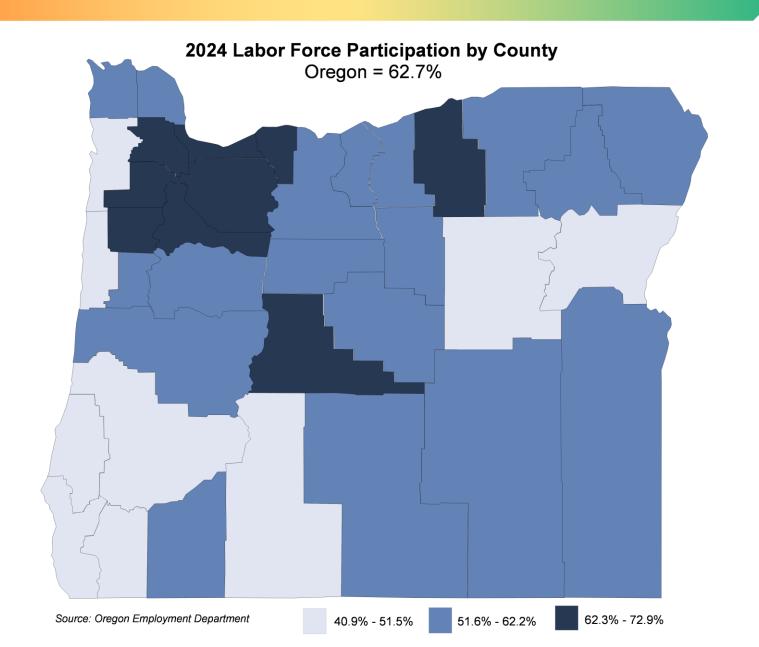
### Labor force participation rates by age

#### **Oregon Labor Force Participation Rates by Age Group**





## Labor force participation rates vary widely across Oregon's counties.



## <u>High</u>

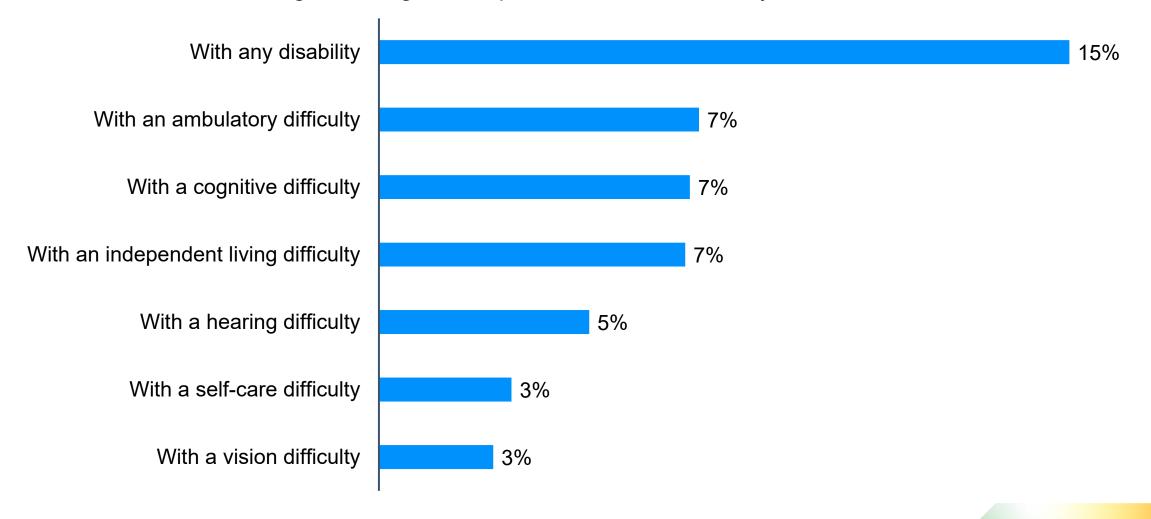
Hood River County 72.9%

## Low

Curry County 40.9%

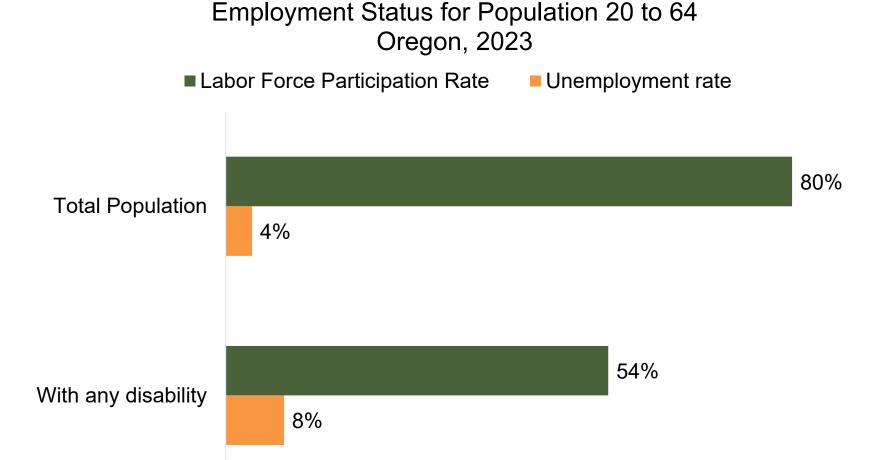
## 15% of Oregon's population has a disability

Percentage of Oregon's Population with a Disability, 2023





#### Oregonians with a disability are less likely to be employed or in the labor force

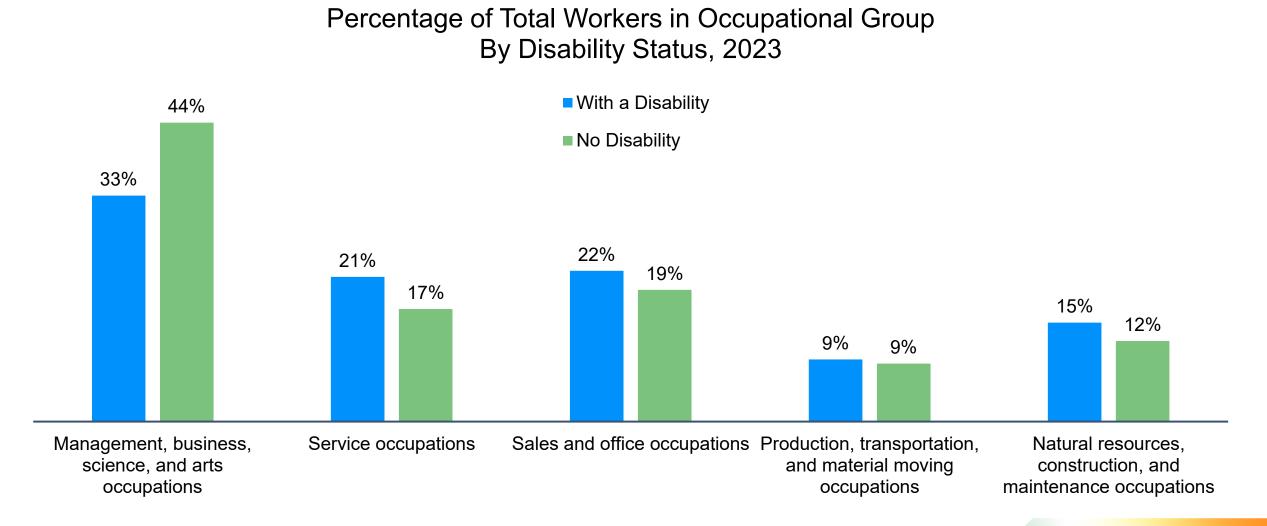


If people with a disability participated in the labor force at the same rate as the total population, there would be 79,000 more workers in the Oregon economy.

If workers with a disability were employed at the same rate as the total population, there would be 7,400 fewer unemployed Oregonians.



## Workers with a disability are underrepresented in some occupations.

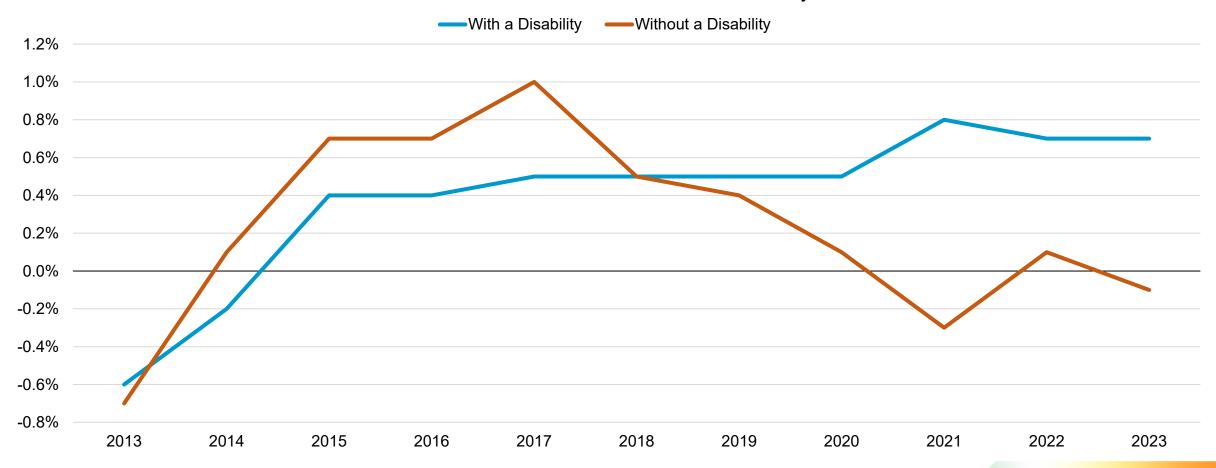




#### Employment rates for individuals with a disability have grown in recent years

#### **Year-Over-Year Change in Employment Rate**

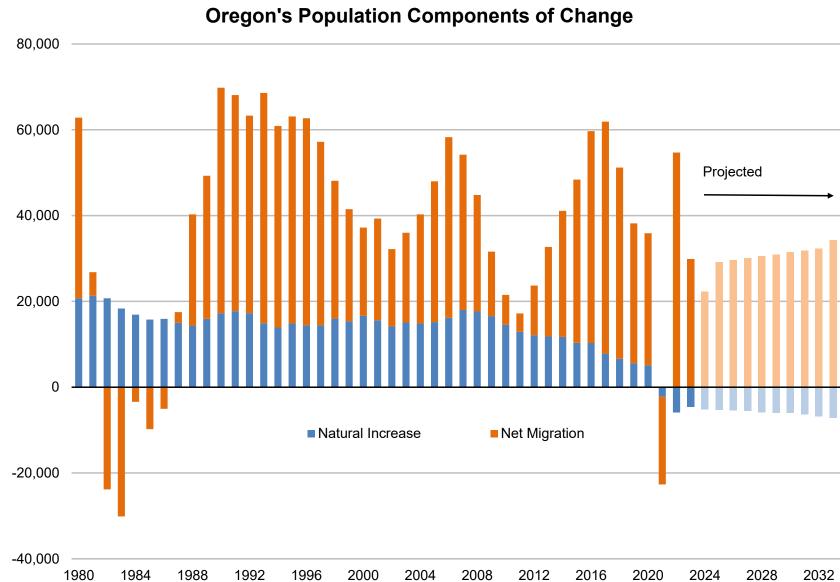
For Individuals With and Without a Disability



Source: Oregon Employment Department and U.S. Census Bureau, American Community Survey



## Slowing Labor Force Growth: slower population growth



Portland State University estimates show a rebound in 2022, but population growth is projected to be slower in the coming years than historical norms.



## The workforce continues aging, in Oregon and the U.S.

Oregon Jobs in 2022	All Workers	Age 55+	% Age 55+
All Sectors	1,908,164	455,792	24%
Agriculture, Forestry, Fishing and Hunting	52,269	17,026	33%
Mining, Quarrying, and Oil and Gas Extraction	1,787	574	32%
Real Estate and Rental and Leasing	30,756	8,795	29%
Utilities	8,025	2,230	28%
Other Services	65,394	17,780	27%
Public Administration	75,343	20,117	27%
Wholesale Trade	77,229	20,205	26%
Educational Services	144,633	37,806	26%
Manufacturing	188,469	49,178	26%
Transportation and Warehousing	80,059	20,392	25%
Finance and Insurance	55,032	13,480	24%
Health Care and Social Assistance	284,182	69,324	24%
Retail Trade	209,208	47,907	23%
Administrative and Waste Services	108,487	24,775	23%
Construction	122,998	28,005	23%
Professional, Scientific, and Technical Services	111,361	24,248	22%
Arts, Entertainment, and Recreation	29,817	6,345	21%
Management of Companies and Enterprises	51,883	10,705	21%
Information	41,014	7,684	19%
Accommodation and Food Services	170,218	29,216	17%

In the early 1990s, one out of 10 jobs was held by a worker age 55 or older.

By 2022, nearly one-fourth of all jobs in Oregon and the U.S. were held by workers 55+ years old.

Source: U.S. Census Bureau Quarterly Workforce Indicators



## **BUSINESSES' NEED FOR WORKERS**

Job Vacancy Survey, Help Wanted Online Advertisements (HWOL), and Quarterly Forecast from the Oregon Office of Economic Analysis



## Oregon businesses reported 51,000 vacancies in Spring 2025.

## Oregon Private Job Vacancies Spring 2025

Vacancies	51,048	
Average Hourly Wage	\$28.38	
Full-time Positions	79%	
Permanent Positions	94%	
Requiring Education Beyond	220/	
High School	32%	
Experience	62%	
Difficult to Fill	58%	

Source: Oregon Employment Department

Oregon businesses reported 51,000 vacancies in spring 2025. Vacancies stayed flat from the winter and decreased 12% from spring 2024. Employers reported difficulty filling 58% of spring 2025 vacancies.

The average starting wage among this group of vacancies was \$28.38 per hour, an inflation-adjusted increase of 6% from spring 2024, and a 11% increase from winter 2025.

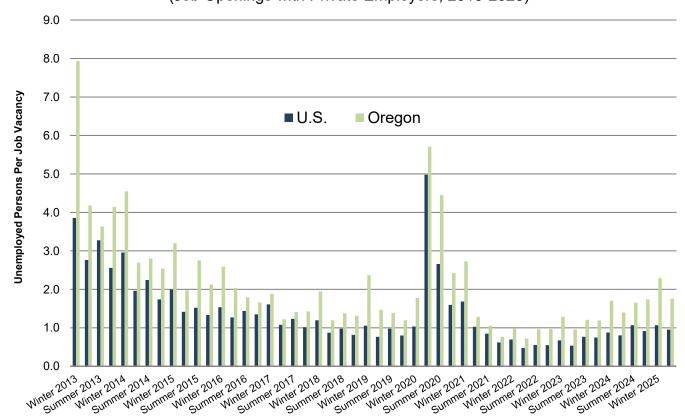
Characteristics of Oregon job vacancies were consistent with prior quarters. A typical job vacancy tends to be for a full-time, permanent position.



## Oregon has roughly two unemployed people per job vacancy. Nationally, the ratio remains near 1-to-1.

## U.S. and Oregon Unemployed to Job Vacancy Ratios Rising Slowly after Record Lows

(Job Openings with Private Employers, 2013-2025)



Source: Oregon Employment Department

The U.S. ratio was around 1.0 in January 2025. It reached 5.0 in April 2020 after several years around 1-to-1. It has remained at or below 1.0 for 16 quarters.

Oregon had 1.8 unemployed per job vacancy in spring 2025, part of a steady rise since the post-pandemic recession expansion period in 2021 and 2022.



## Businesses reported hiring in various industries.

#### Oregon Private Job Vacancies by Industry, Spring 2025

Industry	Vacancies
All Industries	51,048
Health care and social assistance	11,108
Professional, scientific, and technical services	6,792
Manufacturing	6,696
Retail trade	5,705
Leisure and hospitality	4,384
Other services	3,262
Construction	2,835
Management, administrative, and waste services	2,788
Wholesale trade	2,562
Financial activities	2,435
Transportation, warehousing, and utilities	1,158
Natural resources and mining	1,157
Private educational services	n/a
Information	n/a

Unclassified industries excluded

Source: Oregon Employment Department

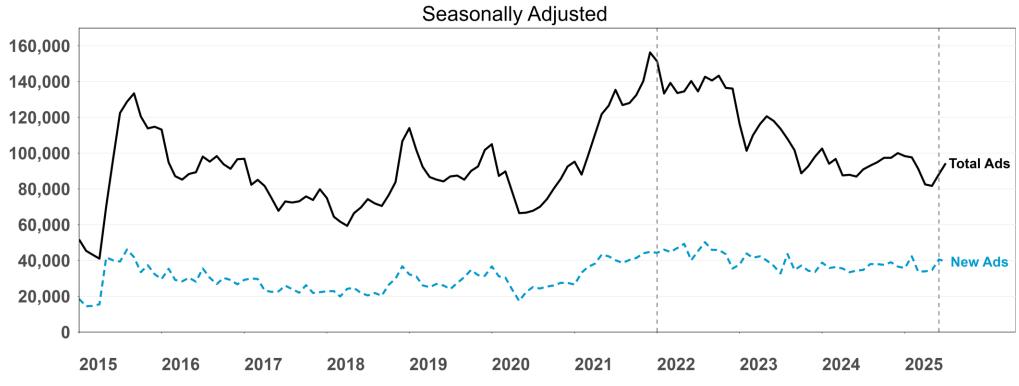
Health care and social assistance represented 22% of all vacancies, with 11,100. Professional, scientific, and technical services had 6,800 and manufacturing had 6,700.

Note: The Oregon Job Vacancy Survey includes only private-sector businesses with two or more employees.



## Total ads increased while new ads fell in Oregon in July.

The number of online ads in Oregon was 94,300 in July. The number of new ads decreased by 1,290 over the month.



Source: The Conference Board Help Wanted OnLine® (HWOL)

Note: Dotted lines indicate methodological changes occurring in January 2022 and June 2025

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## Around the State

Try searching Biz News at https://www.qualityinfo.org/biznews.

- Community Action Resource Enterprises Inc. opened a new shelter in Tillamook. Headlight-Herald Aug 18, 2025
- Harbor Christian Academy will open in Astoria. It will enroll 10 to 15 students. The Daily Astorian Aug. 18, 2025
- Polk County CARES Center will open in Dallas. It will offer crisis and substance use services. Statesman Journal Aug 18, 2025
- Crane Data Centers will open in Forest Grove. Forest Grove News Times Aug 18, 2025.
- Mountain View Community Development, a 75-unit community for homeless disabled people, opened in Redmond. The Redmond Spokesman Aug 14, 2025
- OHSU Knight Cancer Institute in south Portland will hire 300 faculty, staff, and patient navigators. Portland Business Journal Aug 14, 2025
- Grande Ronde Hospital & Clinics in La Grande added a podiatrist. The Observer Aug 09, 2025

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